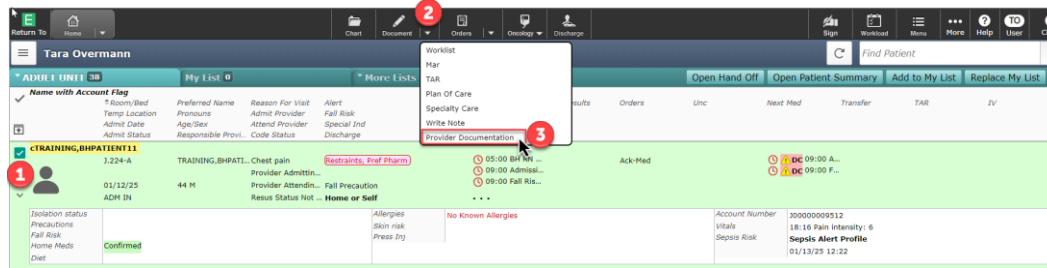


Expanse TIP SHEET

BH Recovery Plan

A revised recovery plan has been developed to allow multiple care team members the ability to document, contribute and electronically sign an individual recovery plan.

Accessing the BH Recovery Plan

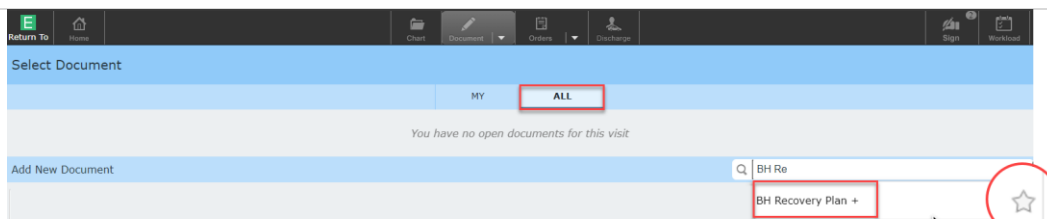


Navigate to the PCS Status Board

Select patient

Select Document

Select Provider Documentation

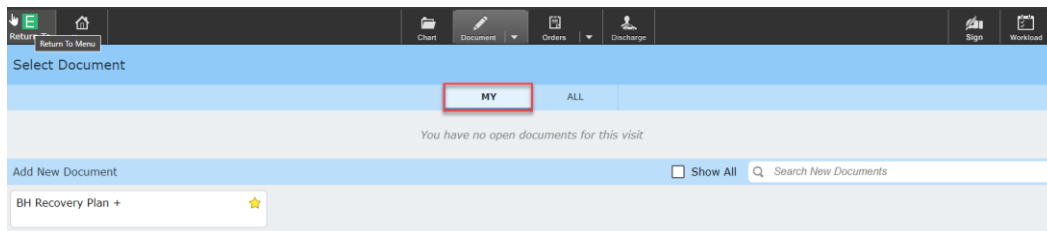


Search for BH Recovery Plan + document

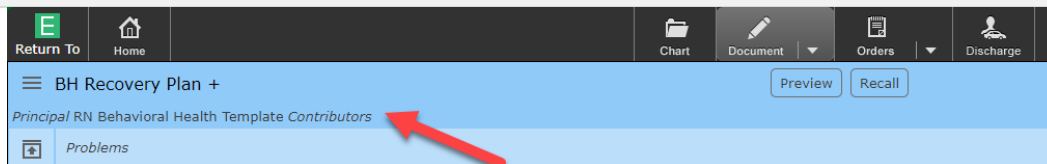
Save this document to favorites by clicking the star icon to the right of the title



Once favorited, this document will appear in MY documents for quick access.



Adding Contributors and Principals



Select the Contributors banner at the top left of the screen.

***You may add contributors and/or a principal at any point in the documentation. If you have not selected contributors or principal before saving the document- you will be prompted to enter a principal at minimum upon save.*

Click the plus sign to add contributor(s)

Any contributors selected will populate into the principal region if they have access to electronically sign this document.

Select the principal from the list. Once selected, the name will appear highlighted in green.

The principal is the provider that will sign the recovery plan.

You can change the principal at any time.

***Optional: Add a specialty or send a copy to another healthcare provider.*

Click Save

Contributors and principals will appear in the top left of the document once selected.

Documenting the BH Recovery Plan +

Select the Carat to expand or collapse the sections of the document.



***The Outpatient Only: Medications section will only appear for patients in an outpatient location.*

BH Recovery Plan + Preview

Principal Provider Hospitalist01 Contributors BH Specialist Template; RN Behavioral Health Template

Recovery Plan: Demographics Problems Outpatient Only: Medications

Recovery Plan: Demographics Add Content Rapid

Demographics Rapid

Patient Demographics

Address:
5432 Expanse Road
RESTON, Virginia 20190

Phone Number
555-555-5555

Marital Status
Married

Patient Demographics and other general information will auto-populate based on previous documentation.

You can enter/edit demographic information by clicking in this section.

Preferred Name Free Text

Preferred language Drop Down, Single Select

Gender Identity

Male Single/Multiple Select with comment option

Male-to-Female (MTF) Gender Identifier

Additional category (OTH)

Problems identified for treatment:

Physiological problem/alteration in

Neurological Arrow indicates additional questions if selected

Ventilatory weaning

Renal

Skin integrity

Infection

Growth and development

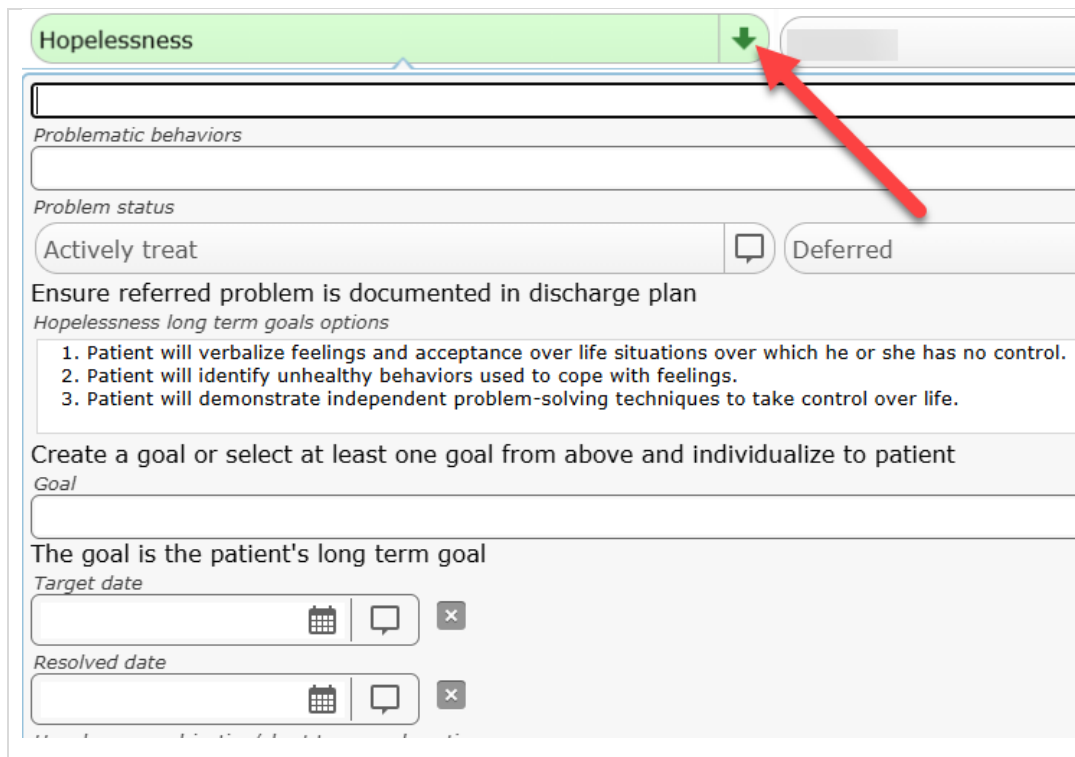
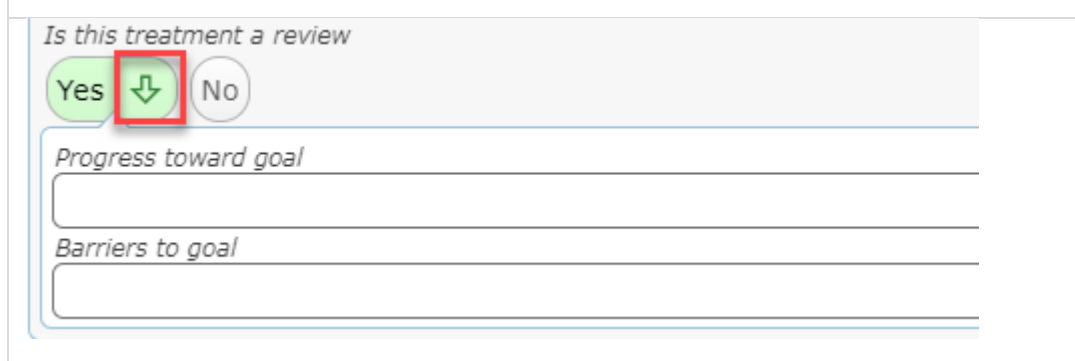

This assessment contains:

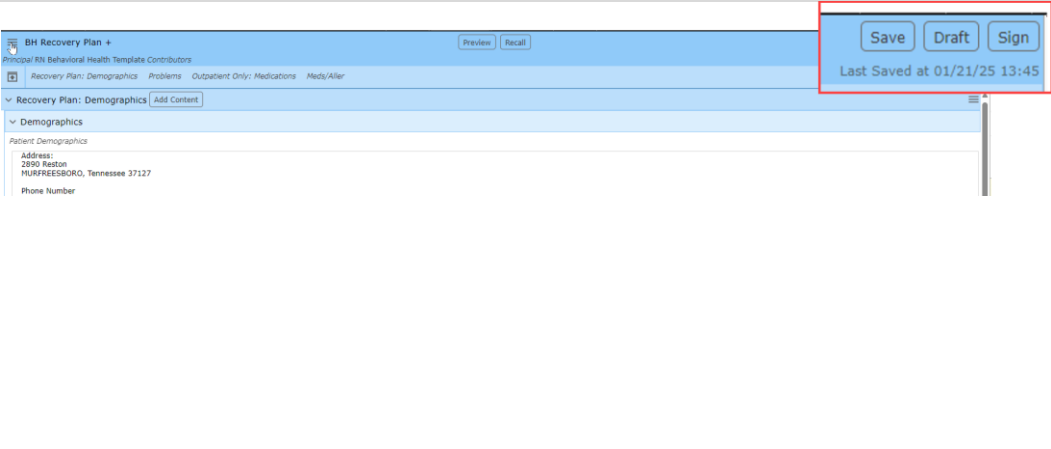
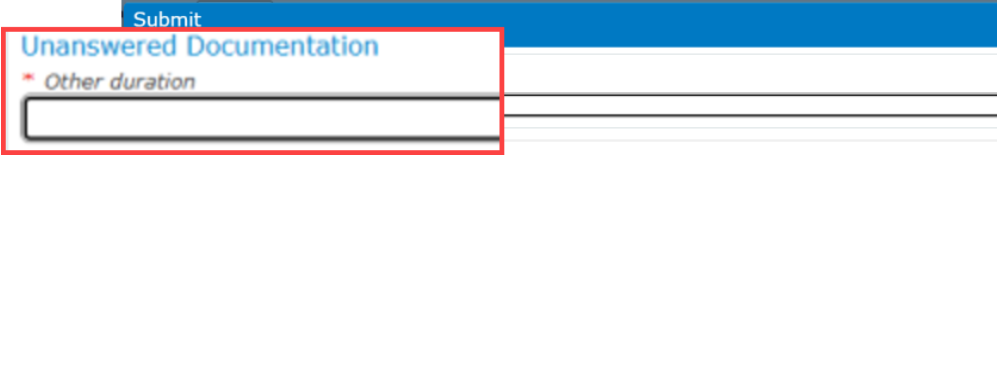
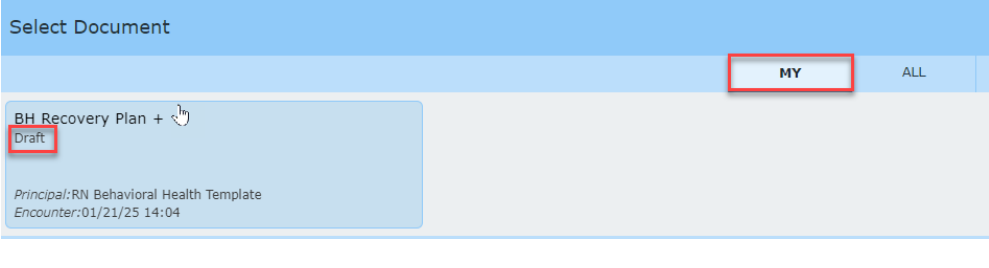
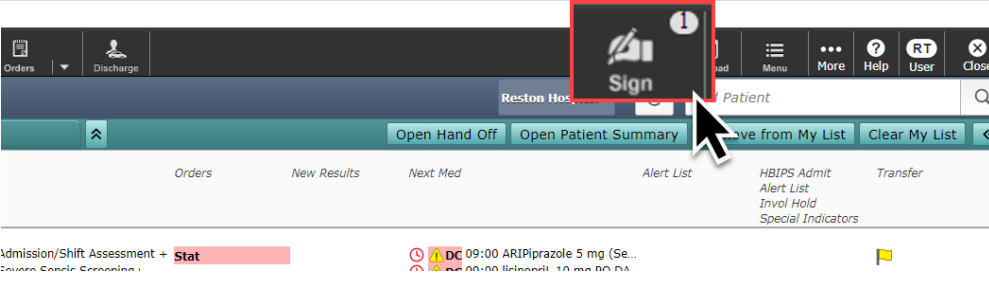
- Free text queries
- Drop down menus
- Single/Multiple select responses with comment area (comment box)



- Single/Multiple select responses with additional questions that appear if selected (Select the arrow to display additional questions)



 <p>Hopelessness</p> <p>Problematic behaviors</p> <p>Problem status</p> <p>Actively treat <input type="checkbox"/> Deferred <input type="checkbox"/></p> <p>Ensure referred problem is documented in discharge plan</p> <p>Hopelessness long term goals options</p> <ol style="list-style-type: none"> 1. Patient will verbalize feelings and acceptance over life situations over which he or she has no control. 2. Patient will identify unhealthy behaviors used to cope with feelings. 3. Patient will demonstrate independent problem-solving techniques to take control over life. <p>Create a goal or select at least one goal from above and individualize to patient</p> <p>Goal</p> <p>The goal is the patient's long term goal</p> <p>Target date <input type="text"/> <input type="calendar"/> <input type="comment"/> <input type="close"/></p> <p>Resolved date <input type="text"/> <input type="calendar"/> <input type="comment"/> <input type="close"/></p>	<p>When selecting a problem(s) identified for treatment, additional questions will appear to assist with long/short term SMART goal formation.</p> <p>You may copy the pre-populated goal that you wish to choose for the patient by clicking into the long term/ short text box and paste it into the goal field and add any patient identifiers.</p>
 <p>Is this treatment a review</p> <p>Yes <input checked="" type="radio"/> <input type="radio"/> No</p> <p>Progress toward goal</p> <p>Barriers to goal</p>	<p>If "Yes" is selected to indicate this treatment is a review, additional response options will display to capture goal progress and barriers.</p>
 <p>Recovery Plan: Problems <input type="button" value="Add Content"/></p> <p>Problems identified for treatment:</p> <p>Next Review</p> <p>Date of next review <input type="text"/> <input type="calendar"/> <input type="comment"/> <input type="close"/></p> <p>Outpatient Only: Medications</p> <p>Patient signature</p>	<p>The date of next review query can be found at the end of the Recovery Plan: Problems section.</p>
<p>Save, Draft, and/or Signing the BH Recovery Plan +</p>	

	<p>Save, Draft, Complete, or Sign the BH Recovery Plan</p> <p>Last save activity date/time will display below these buttons</p> <p>Depending on access, you may have the ability to draft.</p>
	<p>If required documentation is missing at the time of signing, a pop-up box will display the unanswered queries.</p> <p>Enter a response, and click Sign/Save</p>
	<p>The document and status of the document will appear in MY section of Provider Documentation</p>
 <p>***Note: All contributors must sign before the principal can sign.</p>	<p>Contributors/Principals will be notified when a new document is available to document/sign.</p> <p>An indicator will appear over the Sign button on status board.</p> <p>Click Sign</p>

Sign List

Orders (905)

Documents (57)

Sort By:

<input checked="" type="checkbox"/>	TRAINING,BHPATIENT11 44/M J00000009512 BH Recovery Plan +	14:27
	TRAINING,SSLDNICUBaby04C 0m 8d/M E00000033553 Pediatric H&P	11:36

Principals and Contributors can locate the assessment by accessing the Documents section of the sign queue

Select the document you wish to sign or contribute to.

Sign List

Documents (1)

Sort By:

TRAINING,BHPATIENT11 44/M
J00000009512
BH Recovery Plan + 14:27

VA TESTPP
BH Recovery Plan +

Medical Record Number: J000007574
Patient Status: Inpatient
Account Number: J0000009512
Initialization Date: 01/21/25 14:24

Recovery Plan: Problems

Review Details:
 Admission date: 02/22/25
 Sources of information: Patient
Strengths and barriers
 Strengths towards recovery: Ability to perform ADLs
 Barriers to recovery: Denial of illness
Problems identified for treatment:
 Physiological problem/alteration in: ventilatory wearing Problem status: Actively treat ventilatory wearing LT goals:
 1. Patient will remain free of ventilator associated complications.
 ventilatory wearing ST goals:
 1. Patient will remain free of unresolved dyspnea or restlessness.
 Target date: 01/22/25 Frequency of interventions: 1-3 times weekly Duration: Two to four weeks to this treatment a review: Yes
 Functional problem/alteration in: Comfort
 Psychological problem/alteration in: Hopelessness Hopelessness long term goal:
 1. Patient will verbalize feelings and acceptance over life situations over which he or she has no control.
 2. Patient will identify unhealthy behaviors used to cope with feelings.
 3. Patient will demonstrate independent problem-solving techniques to take control over life.
 Hopelessness short term goal:
 1. Patient will remain safe without self-harm throughout hospitalization.
 2. Patient will participate in treatment plan and set realistic goals.
 3. Patient/caregiver will verbalize positive thoughts about self and future.
 Mood Mood long term goal:
 1. Patient will demonstrate a decrease in severity of symptoms as evidenced no CHIVING SPELLS OR NO PANIC ATTACKS, NO SUICIDAL THOUGHTS, ETC.) by discharge date.
 2. Patient will have an improvement overall mood as measured by a decrease in BPRS-18 total score from 105 TO 30) or less by discharge.
 3. Patient will have an improved ability to manage depression by identifying 3 healthy coping skills by the time of discharge.
 4. Patient will have stabilized mood as measured by score for Elevated Mood related air: (MODERATE) SEVERE, to 3-4(LOW OR LESS) by discharge.
 5. Patient will demonstrate improved ability to manage mental illness by identifying 3 healthy ways of coping with stressors that trigger manic episodes by the time of discharge.

From this section, the user may add a statement, edit the document, or Sign the document using a PIN.

Return To Home

Chart Document Orders Discharge

Diagnostics History & Problems Summary

Provider Notes Administrative Activity

Provider Notes

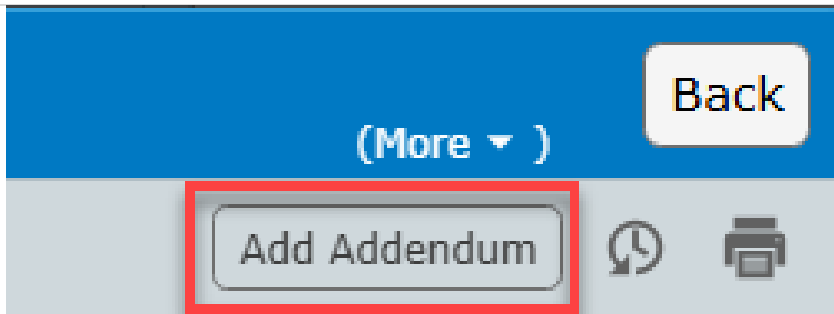
All Activity : All Time : All Subcategories

DATE	DOCUMENT	PROBLEM	STATUS
01/12/25 - Selected Visit Registration			
01/04/25 13:35	BH Recovery Plan +	Chest pain, unspecified	Signed

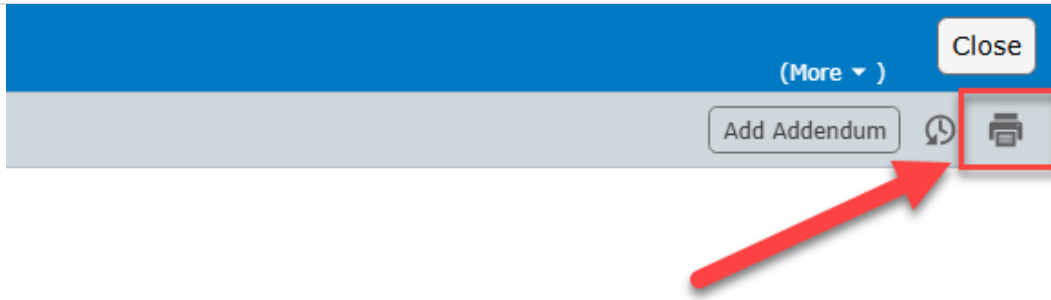
The BH Recovery Plan will appear in the Provider Notes section of the chart and will display the status of the note.

To view the document from the chart, click on the paper icon.





Once the document has been signed, an addendum can be added- no further edits can be made.



Once the document has been signed, you may print the document from the chart and obtain patient signature.



Helpful Tips

Document Save and Sign Options:

At the top of the document, there are several options to Save, Draft, and Sign the current document. These buttons are described in more detail below:



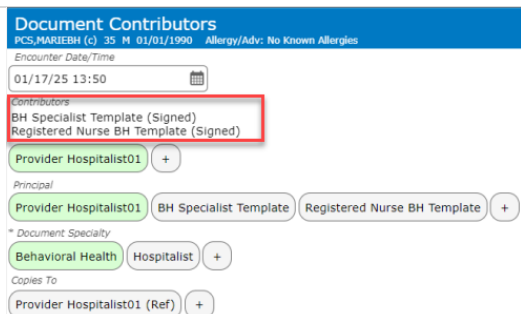
Save, Draft, and Sign buttons: Depending on a user's EMR Access settings, documents can be saved in a Pending status.

If the Draft button displays, Save = Pending.
If the Draft button doesn't display, Save = Draft.

Documents saved in a Pending status do not file the document to the Chart and do not display in the Author's sign list. Documents saved in a Draft status file to the chart and send the document to the Author's sign list. Documents saved in a Signed status are considered final.

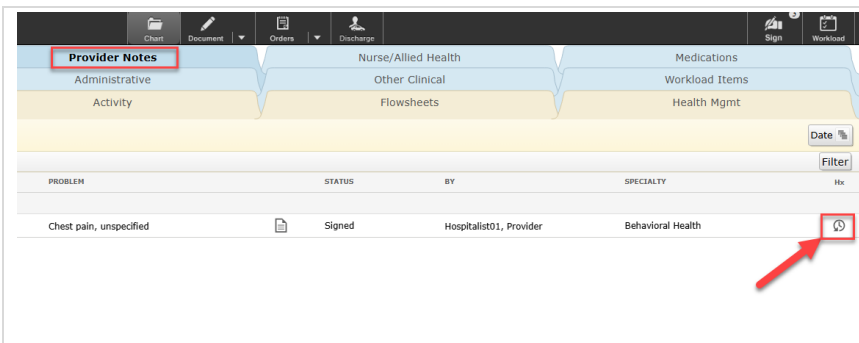
Note: Documents cannot be reverted back to a previous status.

Depending on user access, save and draft can place the document in varying statuses.

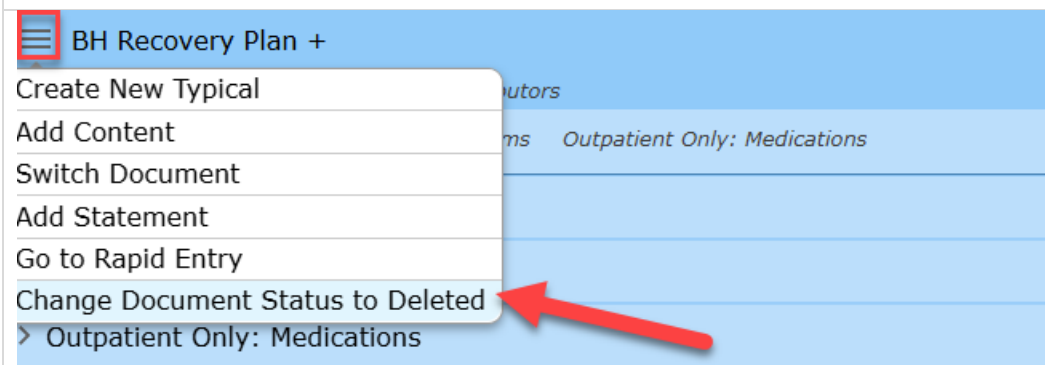


To view which contributors have signed/not signed the document, open the Document Contributors section to view the status.

The History button can be used to view an audit trail of the

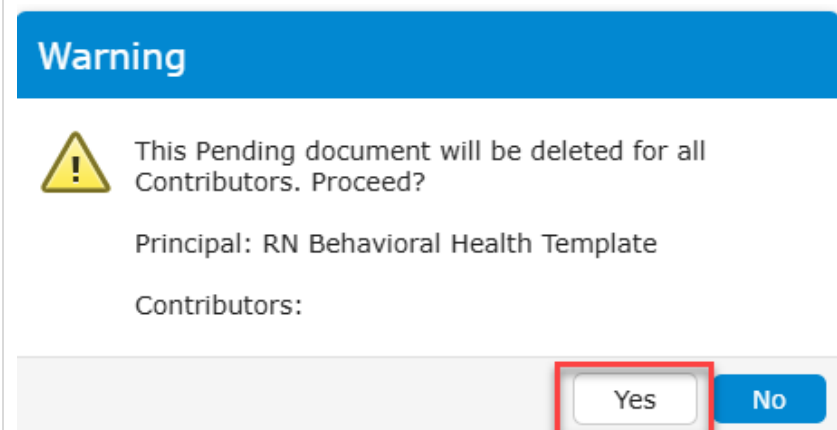


document to view progress on contribution/signing.



To delete a note that has not been signed, select the hamburger menu in the top left corner of the document.

Select Change Document Status to Deleted



A pop-up message will appear notifying the user that the document will be deleted for all contributors.

Select Yes

Expanse TIP SHEET

BH Discharge Instructions Update



Updates to the Discharge with Parameters sections and additional data with Labs

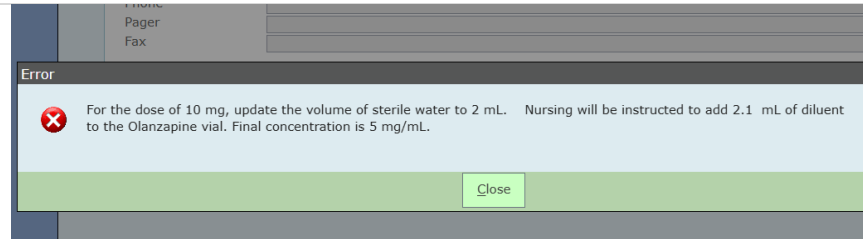
<p>Discharge Parameters</p> <p>▼ Discharge Parameters</p> <p>Physician parameters for discharge <input checked="" type="radio"/> Yes <input type="radio"/> No</p>	<p>The Discharge with parameters query has been reverted. Previous documentation will be listed in mode but will need to be redocumented in query after the update.</p>																																				
<p>Interventions</p> <p>BH Discharge Instructions + <input checked="" type="radio"/> A</p> <p>Item Detail</p> <p>Detail History Flowsheet AssocData Order</p> <p>Intervention: BH Discharge Instructions +</p> <table border="1"> <thead> <tr> <th>Associated Data</th> <th>Result</th> <th>Date</th> <th>Group</th> </tr> </thead> <tbody> <tr> <td>Absolute Basos (auto)</td> <td>0.10 10*3/uL (0.00-0.20)</td> <td>03/24/26 09:25</td> <td></td> </tr> <tr> <td>Absolute Eos (auto)</td> <td>0.20 10*3/uL (0.00-0.50)</td> <td>03/24/26 09:25</td> <td></td> </tr> <tr> <td>Abs Immat Gran (auto)</td> <td>0.10 10*3/uL (0.00-0.20)</td> <td>03/24/26 09:25</td> <td></td> </tr> <tr> <td>Absolute Lymphs (auto)</td> <td>10.00 10*3/uL (2.50-13.90)</td> <td>03/24/26 09:25</td> <td></td> </tr> <tr> <td>Absolute Monos (auto)</td> <td>1.00 10*3/uL (0.00-1.10)</td> <td>03/24/26 09:25</td> <td></td> </tr> <tr> <td>Absolute Neuts (auto)</td> <td>8.00 10*3/uL (0.90-7.20) H</td> <td>03/24/26 09:25</td> <td></td> </tr> <tr> <td>Hct</td> <td>35.0 % (30.0-40.0)</td> <td>03/24/26 09:25</td> <td></td> </tr> <tr> <td>Hgb</td> <td>11.0 g/dL (9.0-13.5)</td> <td>03/24/26 09:25</td> <td></td> </tr> </tbody> </table>	Associated Data	Result	Date	Group	Absolute Basos (auto)	0.10 10*3/uL (0.00-0.20)	03/24/26 09:25		Absolute Eos (auto)	0.20 10*3/uL (0.00-0.50)	03/24/26 09:25		Abs Immat Gran (auto)	0.10 10*3/uL (0.00-0.20)	03/24/26 09:25		Absolute Lymphs (auto)	10.00 10*3/uL (2.50-13.90)	03/24/26 09:25		Absolute Monos (auto)	1.00 10*3/uL (0.00-1.10)	03/24/26 09:25		Absolute Neuts (auto)	8.00 10*3/uL (0.90-7.20) H	03/24/26 09:25		Hct	35.0 % (30.0-40.0)	03/24/26 09:25		Hgb	11.0 g/dL (9.0-13.5)	03/24/26 09:25		<p>Associated data will now include the following tests if a patient has had these tests resulted, they will appear here.</p>
Associated Data	Result	Date	Group																																		
Absolute Basos (auto)	0.10 10*3/uL (0.00-0.20)	03/24/26 09:25																																			
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Hgb	11.0 g/dL (9.0-13.5)	03/24/26 09:25																																			
<p><input type="checkbox"/> None <input type="checkbox"/> CT Scans <input type="checkbox"/> Lab work <input type="checkbox"/> Metabolic screen <input type="checkbox"/> X-rays <input type="checkbox"/> Other</p> <p>Please list all procedures and tests noteworthy in supporting patient's diagnosis, treatment or discharge plan. If no major procedures or tests were performed this must be documented.</p> <p>Include results of procedures, tests and metabolic screenings. See Associated Data.</p>	<p>Descriptive text has been edited to the Major procedures or tests performed during inpatient stay and Summary of tests, screens and procedure results.</p>																																				

MEDITECH Expanse TIP SHEET

Pharmacy



Olanzapine Volume to Dose PHA rule



Pharmacy Verification

When Olanzapine is ordered as an additive and diluent, there can be a potential mismatch in the dose and volume. This rule will alert the pharmacist if there is a mismatch.



Nursing MAR

Nursing will have instructions in the label comments on how to mix the Olanzapine vial prior to withdrawing the dose.

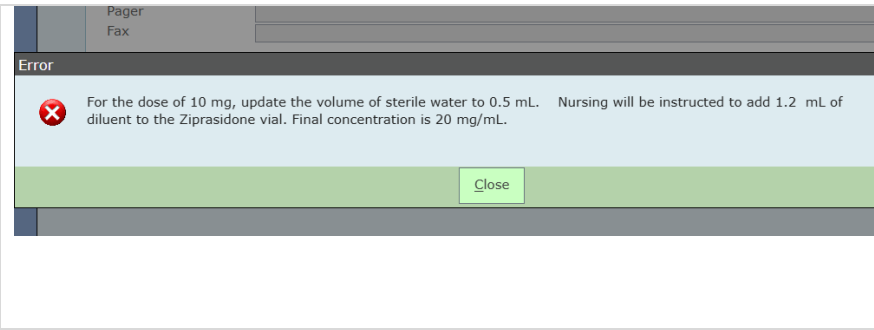
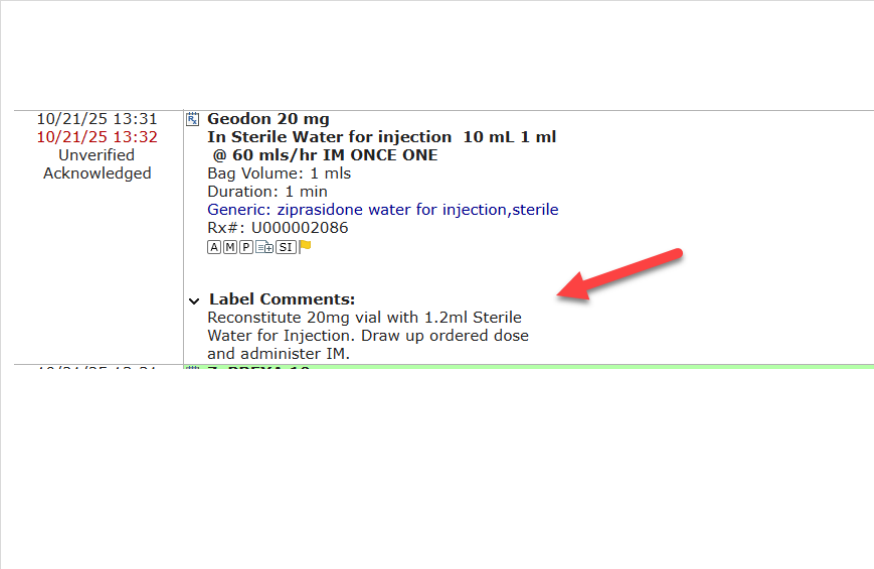
**Still waiting for final approval of label comments, pharmacists may need to manually add label comments until they are defaulted.

MEDITECH Expanse TIP SHEET

Pharmacy



Ziprasidone Volume to Dose PHA rule

	<p><u>Pharmacy Verification</u></p> <p>When Ziprasidone is ordered as an additive and diluent, there can be a potential mismatch in the dose and volume. This rule will alert the pharmacist if there is a mismatch.</p>
	<p><u>Nursing MAR</u></p> <p>Label comments will instruct nursing on how to mix the Ziprasidone vial prior to withdrawing the dose.</p> <p>**Still waiting on final approval of label comments, pharmacists may need to manually add label comments until they are defaulted.</p>

Expanse TIP SHEET

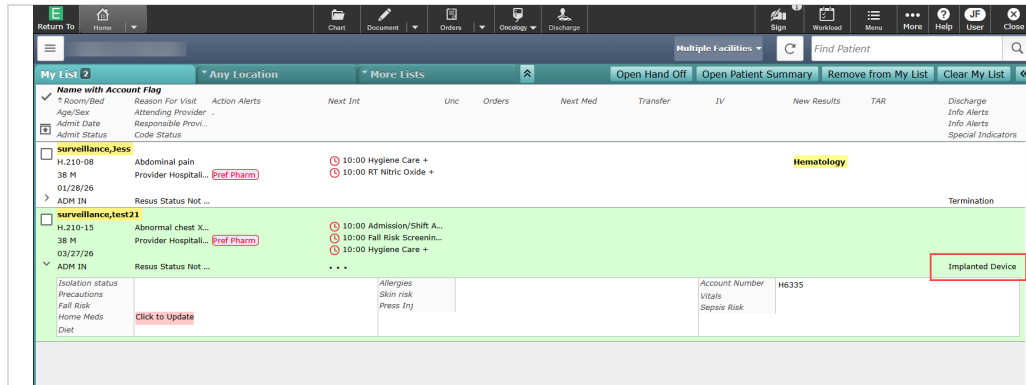
Special Indicator Definition Updates

Changes go in effect **April 15, 2026**

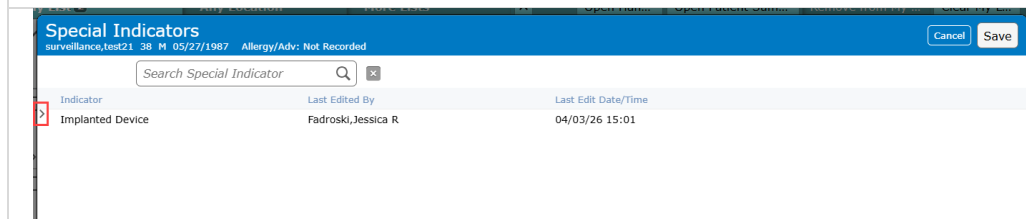


A select group of Special Indicators will have standardized definitions added to promote consistent understanding and use across workflows. These updates are intended to improve clarity, reduce ambiguity, and support more effective and accurate application by end users.

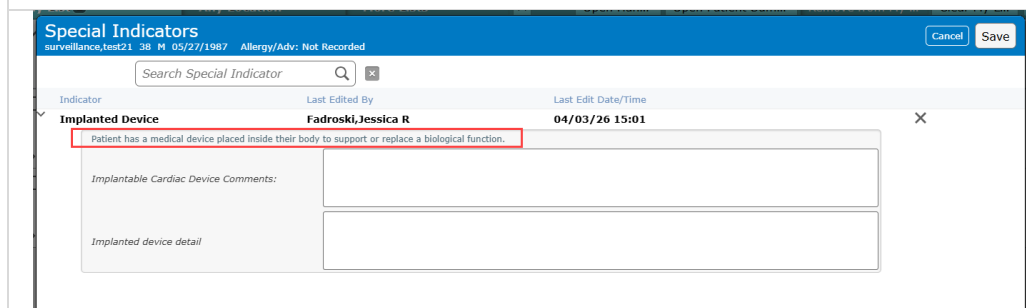
End users should reference the updated definitions when interacting with Special Indicators to ensure accurate application.



Special Indicators may be displayed on the status board when applicable to a patient. Click on the indicator to view additional details.



After selecting on a Special Indicator, the Special Indicator overlay will open, displaying all indicators for the patient. Click the expand caret on the far left, next to an indicator to view additional details.



Definitions display at the top of the expanded view. Some indicators may include additional fields or details.