

Expense Enhancements

Updates to CM-Social Determinates of Health

Changes go in effect **April 15, 2026**



The Social Determinates of Health (SDoH) surveillance indicator is being updated with logic that automatically clears the surveillance flag upon completion of the Case Management Social Determinates of Health intervention.

| Name | Age/Sex | Reason For Visit | Financial Class | Attending Provider | CM Consult | DPE/DP Requi... | CM Discharge Plan | DC Order | Activity |
|---|---------|------------------|-----------------|------------------------|------------|-----------------|-------------------|----------|----------------------------|
| Surveillance,Test5 | 67 M | Pneumonia | MEDICARE PPS | Mt,Meditech | SDoH | | | | LAB IMG DEPT NOTE |
| TEST NORTH F... CLINIC OR PHYS OFFL... MEDICARE AB | | | | | | | | | |
| H.101-02 03/18/26 15:37 SYSTEM ASSIGNED CO... | | | | | | | | | |
| ADM IN 15 | | | | | | | | | |
| Surveillance, Jess | 38 M | Abdominal pain | OTHER | Hospitalist01,Provider | | | | | LAB IMG DEPT NOTE |
| TEST NORTH F... CLINIC OR PHYS OFFL... SUNSHINE AMBETTER ... 1942285457 | | | | | | | | | |
| H.210-08 01/28/26 11:45 SYSTEM ASSIGNED CO... | | | | | | | | | |
| ADM IN 64 | | | | | | | | | |
| PCSLovett,Testing | 36 M | MVA Trauma | SELF PAY | Hospitalist01,Provider | | | | | LAB IMG DEPT NOTE |
| TEST NORTH F... INFORMATION NOT AV... SYSTEM ASSIGNED CO... 1942285457 | | | | | | | | | |
| H.210-16 03/27/26 08:42 | | | | | | | | | |

Patients identified with instabilities or unmet needs will display on the Case Management status board with a surveillance icon of “SDoH” indicating that a CM Social Determinates of Health Intervention is required.

Selecting the “SDoH” surveillance icon will display an additional box showing the date/time the patient qualified for the SDoH profile. Selecting on the date/time hyperlink will open the Surveillance Profile Criteria overlay.

| Order | Result | Date | Specimen |
|---|------------------|----------------|----------|
| Patient has instability or unmet needs related to | Living situation | 04/02/26 13:52 | |

Take Action for CM-SDoH

- CM Social Determinates of Hirth

Qualifying Criteria

The Surveillance Profile Criteria overlay shows additional details for the SDoH profile including the reason for the profile flag, the qualifying details about the insecurities or unmet needs identified, and allows the user to directly open the required documentation.

Test5 Surveillance - Flowsheet

Resus Status Not Ordered Hx Avail
5ft 11in 209lb 7.026oz 155A:2.18m BMI: 29.2kg/m²
Allergy/Adv: No Known Allergies

H6289

Thu Apr 2 22:31 by CT

Interventions
CM Social Determinants of Health (SDoH)+

Assessments
CM Social Determinants of Health (SDoH)

SDoH
Select all that apply if the patient is experiencing instability in any of the five social conditions which may impact their health or well-being.
A Case Management Consult-SDoH order will need to be entered if any of the five social conditions are selected.
*Patient has instability or unmet needs related to

Living situation
What is your living situation today

Is the current place you are staying sheltered or unsheltered
Think about the place you live. Do you have a problem with any of the following

Outcome - Living situation

Living situation intervention(s) provided

None
Food
Transportation
Utilities
Living situation
Safety
Unable to assess

None
 Food
 Living situation
 Safety
 Transportation
 Utilities
 Unable to assess

I have a steady place to live
 I have a place to live today, but worried about losing it
 I do not have a steady place to live
Temporarily staying with others, in a hotel, in a shelter, living outside on the street, on the beach (bench), in a car, abandoned building, bus or train station, or in a park

Sheltered Unsheltered

Lack of heat
 Lead paint or pipes
 Mold
 Oven or stove not working
 Pests such as bugs, ants or mice
 Smoke detectors missing or not working
 Water leaks
 None of the above

If "none of the above" is selected, no other responses can be selected.

Patient reports no current instability or unmet needs
 Intervention not needed
 Intervention provided

Aging and disability resource center
Assisted living
Caregiver support and resources (sitter services)
Group homes
Home repair assistance (physical repairs, pest control, mold)
Home weatherization assistance
Homeless drop-in centers
Homeless shelters
Housing authority/subsidized housing
Housing search assistance
Rent/mortgage assistance
Senior living
Veteran benefits and support

Upon opening the 'CM Social Determinates of Health (SDoH) intervention, the Case Manager will need to address the corresponding 'Outcome' query for each identified instability or unmet need. Once the required documentation has been completed, the surveillance icon will automatically fall off the status board.

Surveillance Desktop (NCLF SANDBOXPP - TEST) Emulating: Template, Case Manager

CM/SW Consult Watchlist *Filter in Effect*
9 Patients as of 04/02/26 22:38. 0 Restricted.

| Name Status Account | Age Sex Room-Bed Location | Admit Date/Time | CM Consult (Go To) | SW Consult (Go To) | SDoH Required | DPE Required | DP Required | IPO (Go To) |
|---|--|-----------------|-----------------------|-----------------------|---------------|--------------|-------------|----------------|
| Surveillance, Test11 BB ADM H1481 | 1y 4m M H.210 09 TEST NORTH FL... | 11/07/24 15:47 | | | ✓ | | | |
| Surveillance, Test13 REG H2992 | 71 M H.210 36 TEST NORTH FL... | | | ✓ | | | | |
| surveillance, test19 DIS H6301 | 48 M H.210 15 TEST NORTH FL... | 03/24/26 16:59 | | | ✓ | | | |
| surveillance, test23 ADM H6351 | 52 F H.210 18 TEST NORTH FL... | 03/27/26 13:41 | | | ✓ | | | |
| Surveillance, Test5 ADM H6289 | 67 M Test North Flor... TEST NORTH FL... | 03/18/26 15:37 | | | ✓ | | | |
| Surveillance, Test7 DIS H931 | 72 M Test North Flor... TEST NORTH FL... | 09/23/24 17:16 | ✓ | | | | | |
| Test, Tammy ADM H647 | 50 F Test North Flor... TEST NORTH FL... | 09/10/24 08:54 | ✓ | | | | | |
| TEST, TIM ADM H761 | 26 M Test North Flor... TEST NORTH FL... | 09/12/24 12:41 | ✓ | | | | | |
| Training, Nipa ADM H272 | 36 F H.210 03 TEST NORTH FL... | 07/30/24 12:05 | ✓ | ✓ | | | | |

The CM/SW Consult Watchlist also displays outstanding SDoH assessments.

Surveillance, Test5 H6289 Profile Criteria (NCFL SANDBOXPP - TEST) Emulating: Template, Case Manager

CM/SW Consult Watchlist *Filter in Effect*
 9 Patients as of 04/02/26 22:36. 0 Restricted.

| Profile | Qualified | Instance |
|---------|----------------|----------|
| CM-SDoH | 04/02/26 13:52 | 1 |

Documentation reflects patient has instability or unmet needs.
 This profile excludes patients admitted to Behavioral Health services.

Take Action for CM-SDoH: CM Social Determinants of Hlth

Qualifying Values: Patient has instability or ... Living situation

| Associated Data | Result | Date | Group |
|---|------------------|----------------|-------|
| Patient has instability or unmet needs related to | Living situation | 04/02/26 13:52 | |

Selecting on the patient will open the profile criteria page, allowing the user to view the qualifying criteria and access the CM Social Determinates of Health intervention.